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# **PART - 1**

## **Prequalification Procedures**

# Section-I: Instructions to Applicants

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# Section-I: Instructions to Applicants

## A. General

- 1. Scope of Application**
  - 1.1 In connection with the Invitation for Pre-qualification indicated in Section-II, Prequalification Data Sheet (PDS), the Contracting Authority, as defined in the **PDS**, issues this Prequalification Document (PQD) to applicants interested in bidding for the works described in Section-V, Scope of Works.
  - 1.2 The name of Project, procurement modality, and brief responsibilities of the private party (as concessionaire) are described in the **PDS**.
- 2. Source of Funds**
  - 2.1 Funding is to be arranged by the Applicant (as Concessionaire) in the form of Equity and Loan. However, the Government of Khyber Pakhtunkhwa shall partially arrange funds in the form of Viability Gap Funding (VGF).
  - 2.2 Requirement of incorporation of special purpose vehicle for the Project, as provided in the PDS.
- 3. Fraud and Corruption**
  - 3.1 The Contracting Authority requires that Applicants, Bidders, Suppliers, Contractors, and Consultants under these contracts, observe the highest standard of ethics during the procurement and execution of such contracts. In pursuit of this policy, the Contracting Authority:
    - (a) Defines, for the purposes of this provision, the terms set forth below as follows:
      - (i) “corrupt practice” means the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value to influence the action of a public official in the procurement process or in contract execution;
      - (ii) “fraudulent practice” means a mis-representation or omission of facts in order to influence a procurement process or the execution of a contract;
      - (iii) “collusive practice” means a scheme or arrangement between two or more bidders, with or without the knowledge of the Contracting Authority, designed to establish bid prices at artificial, noncompetitive levels; and
      - (iv) “coercive practice” means harming or threatening to harm, directly or indirectly, persons or their property to influence their participation in the procurement process or affect the execution of a contract;
    - (b) will reject a proposal for award if it determines that the Bidder recommended for award has, directly or through an agent, engaged in corrupt, fraudulent, collusive or coercive practices in competing for the Contract in question;
    - (c) will sanction a firm or individual, including declaring them ineligible, either indefinitely or for a stated period of time, to be awarded a contract if it at any time determines that they have, directly or through an agent, engaged, in corrupt, fraudulent, collusive or coercive practices in competing for,

or in executing, a contract; and will have the right to require that a provision be included in Bidding Documents and requiring bidders, suppliers, contractors and consultants to permit the Contracting Authority to inspect their accounts and records and other documents relating to the bid submission and contract performance and to have them audited by auditors appointed by the Contracting Authority.

#### **4. Eligible Applicants**

- 4.1 An Applicant shall be a private, public or government owned legal entity or any combination of them in the form of association(s) including Joint Venture (JV) with the formal intent, as evidenced by a letter of intent, to enter into an agreement or under an existing agreement. In the case of a JV, unless otherwise specified in the **PDS**, (i) all parties shall be jointly and severally liable, and (ii) there shall be no limit on the number of partners/members.
- 4.2 The eligibility criteria listed in this Clause 4 shall apply to the Applicant, including the parties constituting the Applicant, i.e., its proposed partners, subcontractors or suppliers for any part of the Contract including related services.
- 4.3 An Applicant and all parties constituting the Applicant shall have been registered with Pakistan Engineering Council (PEC) and shall have a valid registration Certificate in Category as mentioned in **PDS**.
- 4.4 Applicants and all parties constituting the Applicant shall not have a conflict of interest. Applicants shall be considered to have a conflict of interest if any of their partners participated as a Contracting Authority's consultant in the preparation of the design or technical specifications of the Works that are the subject of this prequalification. Where a firm, or a firm from the same economic or financial group, in addition to consulting, also has the capability to manufacture or supply goods or to construct works, that firm, or a firm from the same economic or financial group, cannot normally be a supplier of goods or works, if it provided consulting services for the contract corresponding to this prequalification, unless it can be demonstrated that there is not a significant degree of common ownership, influence or control.
- 4.5 An Applicant shall submit only one application in the same Prequalification process, either individually as an Applicant or as a partner of a joint venture. No Applicant can be a subcontractor while submitting an application individually or as a partner of a joint venture in the same Prequalification process. A Subcontractor in any application may participate in more than one application, but only in that capacity. An Applicant who submits, or participates in, more than one application will cause all the applications in which the Applicant has participated to be disqualified.
- 4.6 No Bid Security is required from the Applicants.
- 4.7 Applicants and all parties constituting the Applicant shall provide such evidence of their continued eligibility satisfactory to the Contracting Authority, as the Contracting Authority shall reasonably request.
- 4.8 In case of JVs, one of the partners who is responsible for performing a key function in contract management or is executing a major component of the proposed contract shall be nominated

as being in charge during the Prequalification and bidding periods and in the event of a successful bid, during contract execution. The partner in charge shall be authorized to incur liabilities and receive instructions for and on behalf of any and all partners of the joint venture; this authorization shall be evidenced by submitting a power of attorney signed by legally authorized signatories of all the partners.

## B. Contents of the Prequalification Document

### 5. Sections of Prequalification Document

5.1 The document for the prequalification of Applicants (hereinafter - "prequalification document") consists of parts 1 and 2 which comprise all the sections indicated below, and should be read in conjunction with any Addendum issued in accordance with ITA 7.

#### PART 1 Prequalification Procedures

- Section-I. Instructions to Applicants (ITA)
- Section-II. Prequalification Data Sheet (PDS)
- Section-III. Qualification Criteria and Requirements
- Section-IV. Application Forms

#### PART 2 Works Requirements

- Section-V. Scope of Works

5.2 The "Invitation for Prequalification Applications" issued by the Contracting Authority is not part of the prequalification document.

5.3 The Contracting Authority accepts no responsibility for the completeness of the prequalification document and its addenda unless they were obtained directly from the Contracting Authority.

5.4 The Applicant is expected to examine all instructions, forms, and terms in the Prequalification Document and to furnish all information or documentation required by the Prequalification Document.

### 6. Clarification of Prequalification Document

6.1 A prospective Applicant requiring any clarification of the Prequalification Document shall contact the Contracting Authority in writing at the Contracting Authority's address indicated in the **PDS**. The Contracting Authority will respond in writing to any request for clarification provided that such request is received no later than five (05) days prior to the deadline for submission of applications. The Contracting Authority shall forward copies of its response to all applicants who have acquired the prequalification document directly from the Contracting Authority including a description of the inquiry but without identifying its source. Should the Contracting Authority deem it necessary to amend the prequalification document as a result of a clarification, it shall do so following the procedure under ITA 7 and in accordance with the provisions of ITA 16.2.

In order to provide opportunity to all interested applicants to seek clarification (if any), a Prequalification Conference shall be conducted by the Contracting Authority at the address and date indicated in the **PDS**.

7. **Amendment of Prequalification Document**
- 7.1 At any time prior to the deadline for submission of applications, the Contracting Authority may amend the Prequalification Document by issuing addenda.
- 7.2 Any addendum issued shall be part of the Prequalification Document and shall be communicated in writing to all who have obtained the prequalification document from the Contracting Authority.

## C. Preparation of Applications

8. **Cost of Applications**
- 8.1 The Applicant shall bear all costs associated with the preparation and submission of its application. The Contracting Authority will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the prequalification process.
9. **Language of Application**
- 9.1 The application as well as all correspondence and documents relating to the prequalification exchanged by the Applicant and the Contracting Authority, shall be written in the language specified in the **PDS**. Supporting documents and printed literature that are part of the application shall also in same language.
10. **Documents Comprising the Application**
- 10.1 The application shall comprise the following:
- (a) Application Submission Form, in accordance with ITA 11;
  - (b) documentary evidence establishing the Applicant's eligibility to pre-qualify, in accordance with ITA 12;
  - (c) documentary evidence establishing the Applicant's qualifications, in accordance with ITA 13; and
  - (d) any other document required as specified in the **PDS**.
11. **Application Submission Form**
- 11.1 The Applicant shall prepare an Application Submission Sheet using the form furnished in Section-IV, Application Forms. This Form must be completed without any alteration to its format.
12. **Documents Establishing the Eligibility of the Applicant**
- 12.1 To establish its eligibility in accordance with ITA 4, the Applicant shall complete the eligibility declarations in the Application Submission Form and Forms ELI (eligibility) 1.1 and 1.2, included in Section-IV, Application Forms.
13. **Documents Establishing the Qualifications of the Applicant**
- 13.1 To establish its qualifications to perform the contract(s) in accordance with Section-III, Qualification Criteria and Requirements, the Applicant shall provide the information requested in the corresponding Information Sheets included in Section-IV, Application Forms.
14. **Signing of the Application and Number of Copies**
- 14.1 The Applicant shall prepare one original of the documents comprising the application as described in ITA 10 and clearly mark it "ORIGINAL". The original of the application shall be typed or written in indelible ink and shall be signed by a person duly authorized to sign on behalf of the Applicant.
- 14.2 The Applicant shall submit copies of the signed original application, in the number specified in the **PDS**, and clearly mark them "COPY". In the event of any discrepancy between the original and the copies, the original shall prevail.

## D. Submission of Applications

- 15. Sealing and Identification of Applications**
- 15.1 The Applicant shall enclose the original and the copies of the application in a sealed envelope that shall:
- (a) bear the name and address of the Applicant;
  - (b) be addressed to the Contracting Authority, in accordance with ITA 16.1; and
  - (c) bear the specific identification of this prequalification process indicated in the **PDS 1.2**.
- 15.2 The Contracting Authority will accept no responsibility for not processing any envelope that was not identified as required.
- 16. Deadline for Submission of Applications**
- 16.1 Applications shall be received by the Contracting Authority at the address and no later than the deadline indicated in the **PDS**. A receipt will be given for all applications submitted. Applicants may always submit their applications by mail or by hand. When so specified in the **PDS**. Applicants shall also submit an electronic copy of their applications as specified in **PDS**.
- 16.2 The Contracting Authority may, at its discretion, extend the deadline for the submission of applications by amending the Prequalification Document in accordance with ITA 7, in which case all rights and obligations of the Contracting Authority and the Applicants subject to the previous deadline shall thereafter be subject to the deadline as extended.
- 17. Late Applications**
- 17.1 The Contracting Authority may at its discretion, accept the application after the deadline for submission of applications prescribed in ITA 16.
- 18. Opening of Applications**
- 18.1 Contracting Authority shall open the applications as per its standard procedures and shall prepare a record of the opening of applications that shall include, as a minimum, the name of the Applicant. A copy of the record may be distributed to all Applicants.

## E. Procedures for Evaluation of Applications

- 19. Confidentiality**
- 19.1 Information relating to the evaluation of applications, and recommendation for prequalification, shall not be disclosed to Applicants or any other persons not officially concerned with such process until the notification of results of prequalification is made to all Applicants.
- 19.2 From the deadline for submission of applications to the time of notification of the results of the prequalification in accordance with ITA 26, any Applicant that wishes to contact the Contracting Authority on any matter related to the prequalification process, may do so but only in writing.
- 20. Clarification of Applications**
- 20.1 To assist in the evaluation of applications, the Contracting Authority may, at its discretion, ask any Applicant for a clarification of its application which shall be submitted within a stated reasonable period of time. Any request for clarification and all clarifications shall be in writing.
- 20.2 If an Applicant does not provide clarifications of the information requested by the date and time set in the Contracting Authority's request for clarification, its application may be rejected.

21. **Responsiveness of Applications** 21.1 The Contracting Authority may reject any application which is not responsive to the requirements of the prequalification document.
22. **Subcontractors** 22.1 Applicants planning to subcontract any of the key activities indicated in Section-III, Qualification Criteria, shall specify the activity(ies) or parts of the works to be subcontracted in the Application Submission Form. Applicants shall clearly identify the proposed specialist subcontractors in Forms ELI-1.2 and EXP (experience)-4.2 in Section-IV. Such proposed specialist subcontractor(s) shall meet the corresponding qualification requirements specified in Section-III, Qualification Criteria and Requirements.
- 22.2 At this time, the Contracting Authority does not intend to execute certain specific parts of the Works by subcontractors selected in advance by the Contracting Authority (Nominated Subcontractors) unless otherwise stated in the **PDS**.

## F. Evaluation of Applications and Prequalification of Applicants

23. **Evaluation of Applications** 23.1 The Contracting Authority shall use the factors, methods, criteria, and requirements defined in Section-III, Qualification Criteria and Requirements to evaluate the qualifications of the Applicants. The use of other methods, criteria, or requirements shall not be permitted.
- 23.2 The Contracting Authority shall also evaluate the performance of the applicant against its completed and ongoing projects. PKHA may disqualify the Applicant who has shown consistent bad performance.
- 23.3 Only the qualifications of subcontractors that have been identified in the application may be considered in the evaluation of an Applicant. However, the general experience and financial resources of subcontractors may not be added to those of the Applicant for purposes of prequalification of the Applicant.
- 23.4 In case of multiple contracts, the Contracting Authority shall pre-qualify each Applicant for the maximum number and types of contracts for which the Applicant meets the appropriate aggregate requirements of such contracts, as specified in Section-III, Qualification Criteria and Requirements.
24. **Contracting Authority's Right to Accept or Reject Applications** 24.1 The Contracting Authority reserves the right to accept or reject any application and to annul the prequalification process and reject all applications at any time by assigning cogent reason(s), without thereby incurring any liability to Applicants.
25. **Prequalification of Applicants** 25.1 The evaluation of the Applications will be carried out on "PASS" or "FAIL" threshold. The Application which meets all the "Must Meet" requirements shall be declared as "Pass / Qualified" and the Application which could not meet any of these "Must Meet" criteria shall be declared "Fail / Disqualified".

- 26. Notification of Prequalification** 26.1 Once the Contracting Authority has completed the evaluation of the applications it shall notify all Applicants in writing of the names of those applicants who have been pre-qualified.
- 27. Invitation to Bid** 27.1 Promptly after the notification of the results of the prequalification the Contracting Authority shall invite bids from all the Applicants that have been pre-qualified.
- 27.2 Bidders may be required to provide a Bid Security acceptable to the Contracting Authority in the form and amount to be specified in the Request for Proposal (RFP), and the successful Bidder shall be required to provide a Performance Security to be specified in the Request for Proposal (RFP).

## Section-II: Prequalification Data Sheet

### A. General

<b>ITA 1.1</b>	<p><b>Project Director (Provincial Expressways),</b>  Pakhtunkhwa Highways Authority  House No. 27-B, Syed Jamal Uddin Afghani Road,  University Town,  Peshawar, Pakistan  Phone # +92-91-9213927, +92-91-9212291  Mobile # +92-333-9202103  E-mail: <a href="mailto:sewkpk@gmail.com">sewkpk@gmail.com</a></p>
<b>ITA 1.2</b>	<p><b>Segment–01: Peshawar to Darra Adam Khel (45 km):</b>  Construction of <b>Segment–01: Peshawar to Darra Adam Khel (45 km)</b> of <b>Peshawar – D.I Khan Motorway</b>, 4-lane divided, controlled access, IT enabled modern motorway under Build, Operate &amp; Transfer (BOT) modality, i.e. developing, designing, engineering, financing, insuring, construction, procuring, commissioning, operating, improving, maintaining and levy of tolls from the users of the project and transfer upon expiry of concession period.</p>
<b>ITA 2.1</b>	<p>The private party will primarily arrange the funds as a combination of equity and debt. To improve the viability/bankability of the Project, a certain portion of the project cost shall be arranged by the Government of Khyber Pakhtunkhwa/ PKHA in the form of viability gap funding (VGF).</p>
<b>ITA 2.2</b>	<p>The successful bidder shall be required to incorporate a project company as a special purpose vehicle (SPV) to undertake the Project. In case the same bidder is declared successful for two or more Segments of Peshawar-D.I. Khan Motorway, PKHA may, at its discretion, allow or require formation of a single SPV and execution of a single PPP Agreement for such Segments for which the bidder is declared as successful.</p>
<b>ITA 4.1</b>	<p>The Applicants are hereby encouraged to enter into Consortium/Joint Venture arrangements with a financial institution or a sponsor to meet the financial and equity requirements of the Project. The Applicant must have design/ construction capabilities either in-house or through Consortium/ JV arrangements with Design Consultants/ Construction Contractor to meet the state-of-the-art design/ construction requirements of the Project.</p> <p>In case the Applicant is a Consortium/Joint Venture, a <b>Consortium or JV Agreement shall be submitted along with PQ Application</b>. The role of each Consortium or JV member shall be clearly defined in the Agreement.</p> <p>In the case of a Consortium or Joint Venture, the Lead Partner shall hold at least fifty-five percent (55%) of the equity/shareholding (or participation interest, as applicable). Each of the other equity-holding Consortium Members/Joint Venture Partners shall hold a minimum of fifteen percent (15%) of the equity/shareholding (or participation interest, as applicable).</p> <p>Notwithstanding the foregoing, Consortium Members or Joint Venture Partners engaged solely in the provision of design or construction services, without equity participation, may be included as non-equity participants. Their roles and responsibilities shall be clearly defined in the Consortium/Joint Venture Agreement, and they shall not be subject to the minimum equity/shareholding requirements set out above.</p>
<b>ITA 4.3</b>	<p>In case of constructors, Category C-A (no limit) with specialization in CE-01, CE-02 and CE-06 for the year 2026.</p> <p>In case of a foreign constructor, PEC registration is not required at pre-qualification</p>

	<p>stage, however, a foreign prequalified firm shall have to abide with all applicable laws of land.</p> <p>In the case of Design Consultant, they shall be required to be registered with PEC in Category 1215 (ii) Highways, bridges, tunnels.</p> <p>In case of any other firm being the JV Partner in the capacity of sponsor / investor engaged for equity requirements shall be required to be registered with Security and Exchange Commission of Pakistan (SECP).</p> <p>An Applicant and all parties constituting the Applicant shall have been registered with the Income tax department in Pakistan and will be on active tax payer list. <b>In the case of foreign Applicant, corresponding registration with their home country income tax department will be required.</b></p>
<b>B. Contents of the Prequalification Document</b>	
<b>ITA 6.1</b>	<p><b>Prequalification Conference</b> shall be conducted by the Contracting Authority, at <b>1100 hours on June 18, 2026</b> at the following address:</p> <p>Project Director (Provincial Expressways)  Pakhtunkhwa Highways Authority  House No. 27-B, Syed Jamal Uddin Afghani Road, University Town,  Peshawar, Pakistan  Phone # +92-91-9213927, +92-91-9212291  Mobile # +92-333-9202103  E-mail: <a href="mailto:sewkpk@gmail.com">sewkpk@gmail.com</a></p> <p>All the interested Private Parties are invited to attend the Prequalification Conference along with their queries/questions, in writing. The Prequalification Conference may also be attended online.</p>
<b>C. Preparation of Applications</b>	
<b>ITA 9.1</b>	The language of the Application as well as of all correspondence is <b>English</b> . In case of translations, the Applicant shall provide the notary certificates as per the law of their country.
<b>ITA 10.1 (d)</b>	<p>(i) Firms / JV shall provide legal documents of the company, i.e., certificate of incorporation, memorandum of association, and other documents as per the law of the country.</p> <p>(ii) Each page of the prequalification document must be signed and stamped by a legally authorized representative of the firm / JV.</p> <ul style="list-style-type: none"> <li>• Complete signatures, initials and other personal details of the attorney should be provided on the Power of Attorney.</li> <li>• Principal (issuing authority of power of attorney) shall provide the legal documents establishing his authority to sign the power of attorney on behalf of the company / JV.</li> <li>• Documents not duly signed and stamped shall not be considered for evaluation purposes.</li> </ul>
<b>ITA 14.2</b>	<b>Two Copies</b> in addition to <b>One Original</b> . Applicants shall also submit one electronic copy in <b>PDF</b> Format with the Application in a <b>USB</b> .
<b>D. Submission of Applications</b>	
<b>ITA 16.1</b>	The Last date for submission of the Application is <b>July 06, 2026</b> , up to <b>1530 hours</b> at the address mentioned at ITA 6.1, which shall be opened at 1600 hours on the same day and venue.

## **Section-III: Qualification Criteria and Requirements**

This Section contains all the methods, criteria, and requirements that the PKHA shall use to evaluate PQ Applications. The information to be provided in relation to each requirement and the definitions of the corresponding terms are included in the respective Application Forms.

# PREQUALIFICATION CRITERIA

Eligibility and Qualification Criteria			Compliance Requirements			Documentations	
No.	Subject	Requirement	Single Entity	Joint Venture			Submission Requirements
				All Parties Combined	Each Partner	Lead Partner	
<b>1</b>	<b>Applicant's Information</b>						
1.1	<b>Registration of Constructor(s) with PEC</b>	Registration Certificate of PEC in accordance with ITA Clause- 4.3 for constructor. Registration Certificate with the other relevant authority(ies) for non-constructor.	Must meet	-	Must meet	-	<b>Form – ELI 1.1 &amp; 1.2 with Attachments</b>
1.2	<b>Registration with Tax Authorities</b>	a. The applicant must possess valid registration certificate from income tax authority (i.e., the NTN certificate). In case of a consortium/ JV, all members of the consortium/ JV must possess the requisite registration certificate b. Valid NTN certificate(s) and proof of filing tax returns for the last year to be attached. c. Foreign entities, if participating in the bidding process, should submit tax certificate of their country duly translated in English and duly attested by Pakistani Consulate / High Commission in their country or their country's Embassy / High Commission in Pakistan.	Must meet	-	Must meet	-	<b>Form – ELI 1.1 &amp; 1.2 with Attachments</b>
1.3	<b>Registration with KPRA</b>	The applicant must have valid registration with Khyber Pakhtunkhwa Revenue Authority	Can be submitted along with the bid	-	Can be submitted along with the bid	-	<b>Copy to be attached</b>

Eligibility and Qualification Criteria			Compliance Requirements				Documentations
No.	Subject	Requirement	Single Entity	Joint Venture			Submission Requirements
				All Parties Combined	Each Partner	Lead Partner	
1.3	<b>Single Application</b>	An applicant Single Entity or lead partner (contractor or sponsor) shall submit only one application in the same Pre-qualification process, either individually or as a JV partner.  However, refer to Clause ITA 4.5 for details.	Must meet	-	Must meet	-	<b>Application Submission Form</b>
1.4	<b>Ineligibility</b>	Presently, not having been declared ineligible / blacklisted by any Contracting Authority or Multi-lateral development banks (MDB's) (Affidavit).	Must meet	-	Must meet	-	<b>Affidavit</b>
<b>2</b>	<b>Business Structure</b>						
2.1	<b>Business Structure</b>	Legal Name of the Firm(s) Detailed address(es) Description of the firms organizations and activities Company Brochures or any other similar information The Constructors, equity shareholders and designers shall be indicated	Must meet	-	Must meet	-	<b>Form-BS-2.1</b>
2.2	<b>Key Staff</b>	Number and classification of full time employees more particularly which are expected to be assigned on the project if awarded.	Must meet	Must meet	-	-	<b>Form-BS-2.2 (along with CVs of Key Staff)</b>

Eligibility and Qualification Criteria			Compliance Requirements			Documentations	
No.	Subject	Requirement	Single Entity	Joint Venture			Submission Requirements
				All Parties Combined	Each Partner	Lead Partner	
2.3	<b>Physical Resources</b>	<p>The Applicant must show its physical resources (including equipment) to execute the said project.</p> <p>The equipment available with firm must be listed down or any proposed arrangement, if required.</p> <p>Minimum equipment required for the project are listed at Form BS 2.3.</p>	Must meet	Must meet	-	-	<b>Form-BS-2.3</b>
<b>3</b>	<b>Litigation</b>						
3.1	<b>Litigation</b>	<p>A fully settled dispute or litigation is one that has been resolved in accordance with the Dispute Resolution Mechanism under the respective contract and where all appeal instances available to the applicant have been exhausted. All pending litigation shall in total not represent more than 50% of the Applicant's net worth and shall be treated as resolved against the Applicant.</p> <p>Each partner (shareholder/ equity holder) must meet as per their proposed JV share.</p>	Must meet	-	Must meet	-	<b>Form-LIT 3.1 + An Affidavit</b>

Eligibility and Qualification Criteria			Compliance Requirements			Documentations	
No.	Subject	Requirement	Single Entity	Joint Venture			Submission Requirements
				All Parties Combined	Each Partner	Lead Partner	
<b>4</b>	<b>Construction Experience</b>						
4.1	<b>General Construction and Management Experience</b>	<p>Experience under construction contracts in the role of Contractor, Subcontractor or Management Contractor for at least the last <b>ten (10) years</b> prior to the application/ proposal submission deadline.</p> <p><b>Note: Letter of Award / Acceptance and Completion Certificate of completed projects in this regard must be provided with the Documents. Employer's approval as sub-contractor shall be required in case of experience as sub-contractor on any project.</b></p>	Must meet	-	-	Must meet by Lead Constructor	<b>Form – EXP – 4.1</b>
4.2	<b>Specific/ Similar Construction Experience</b>	<p>The Lead Constructor must have substantially completed the construction of minimum one (01) similar contract in the road sector nationally or internationally within the last ten (10) years. <b>The similarity shall be reckoned as comprising of construction of minimum 10 Km 4-lane of motorway / expressway or highway.</b> The presented work shall comprise of at least: earthworks, sub-base and aggregate base course, asphaltic course and structures etc.</p> <p><b>Letter of Award/ Acceptance and Completion/ Substantial Completion Certificate of project as mentioned above must be provided with the Documents.</b></p>	Must meet	-	-	Must meet by Lead Constructor	<b>Form - EXP 4.2</b>

Eligibility and Qualification Criteria			Compliance Requirements			Documentations	
No.	Subject	Requirement	Single Entity	Joint Venture			Submission Requirements
				All Parties Combined	Each Partner	Lead Partner	
<b>5</b>	<b>Financial Qualification</b>						
5.1	<b>Net Worth</b>	<p>Members of the Consortium/JV who are proposed to be equity holders / shareholders as per the consortium/ JV agreement should have collective <b>Net Worth of Pak Rupees 10 billion (PKR Ten billion)</b>.</p> <p>Net Worth of the last year shall be considered to meet the criteria.</p> <p>Audited financial reports for the last three (03) years (2022-23, 2023-24, 2024-25) of each equity holder/ shareholder must be provided to demonstrate the current soundness of the bidder's financial position and its prospective long-term profitability.</p>	Must meet	Must meet	Must meet as per the JV Share	Must meet as per the JV Share	<b>Form - FIN 5.1 along with Audited Financial reports for last three years.</b>
5.2	<b>Working Capital</b>	<p>Working Capital is defined as Current Assets minus Current Liabilities + Credit Line.</p> <p>The Applicant is required to demonstrate availability of finances to meet the equity requirement of 6 months equal to <b>PKR 2 billion (PKR two billion) as Working Capital</b>.</p> <p>In case of Consortium/ JV, all members of the Consortium/JV, who are proposed to be equity holders / shareholders, have to give evidence of their financial strength as per their share in the Consortium/ JV.</p>	Must meet	Must meet	Must meet as per the JV Share	Must meet as per the JV Share	<b>Form - FIN 5.2</b>

## Section-IV: Application Forms

1. Application Submission Form
2. Applicant Information Form ..... Form ELI-1.1
3. Applicant's Party Information Form..... Form ELI-1.2
4. Business Structure ..... Form BS-2.1
5. Key Staff..... Form BS-2.2
6. Physical Resources ..... Form BS-2.3
7. Litigation ..... Form LIT-3.1
8. General Construction and Management Experience ..... Form EXP-4.1
9. Specific/Similar Construction Experience ..... Form EXP-4.2
10. Financial Qualification (Net Worth)..... Form FIN-5.1
11. Working Capital ..... Form FIN-5.2

# Application Submission Form

Date: \_\_\_\_\_,

Contract:

## **Project Director (Provincial Expressways)**

Pakhtunkhwa Highways Authority  
House No. 27-B, Syed Jamal Uddin Afghani Road, University Town,  
Peshawar, Pakistan  
Phone # +92-91-9213927, +92-91-9212291  
E-mail: [sewkpk@gmail.com](mailto:sewkpk@gmail.com)

We, the undersigned, apply to be pre-qualified for the referenced Project and declare that:

- (a) we have examined and have no reservations to the Prequalification Documents, including Addendum(s) No(s)., issued in accordance with Instructions to Applicants (ITA) Clause 7;
- (b) we, including any subcontractors or suppliers for any part of the contract resulting from this prequalification, do not have any conflict of interest, in accordance with ITA Sub-Clause 4.4;
- (c) we, including any subcontractors or suppliers for any part of the contract resulting from this prequalification, have not been declared ineligible by the Contracting Authority, or under the Government of Pakistan's laws, official regulations, or under execution of a Bid Securing Declaration in Pakistan;
- (d) we, in accordance with ITA Sub-Clause 22.1 plan to subcontract part of the works as follows/ not to subcontract part of the works;
- (e) we, as a part of our application are attaching brochures of our firm/ JV members including details of professional personnel and physical resources/ machinery;
- (f) We understand that you may cancel the prequalification process at any time and that you are neither bound to accept any application that you may receive nor to invite the pre-qualified applicants to bid for the contract subject of this pre-qualification, without incurring any liability to the Applicants, in accordance with ITA Clause 24.

Signed *[insert signature(s) of an authorized representative(s) of the Applicant]*

\_\_\_\_\_  
*Name [insert full name of person signing the application]*

*In the Capacity of [insert capacity of person signing the application]*

\_\_\_\_\_  
Duly  
authorized to sign the application for and on behalf of: Applicant's Name *[insert full name of Applicant]* Address *[insert street number/town or city/country address]*\_\_\_\_\_

Dated on *[insert day number]* day of *[insert month]*, *[insert year]*\_\_\_\_\_

# Form ELI -1.1

## Applicant Information Form

Date: \_\_\_\_\_,

Contract:

Page \_\_\_\_\_ of \_\_\_\_\_

Applicant's legal name:	
In case of Joint Venture (JV), legal name of each partner:	
Applicant's Actual or Intended country of constitution:	
Applicant's actual or Intended year of constitution:	
Applicant's legal address in country of constitution:	
PEC Registration Category _____ Validity _____	
<b>Detail of Owners of Applicants</b> <b>Name:</b> <b>Address:</b> <b>Telephone/Fax numbers:</b> E-mail address:	<b>Authorized representative information</b> <b>Name:</b> <b>Address:</b> <b>Telephone/Fax numbers:</b> E-mail address:
Attached are copies of original documents of: <ul style="list-style-type: none"> <li><input type="checkbox"/> Articles of Incorporation or Documents of Constitution, and documents of registration of the legal entity named above, in accordance with ITA 4.1.</li> <li><input type="checkbox"/> In case of JV, JV agreement, in accordance with ITA 4.1.</li> <li><input type="checkbox"/> Valid Registration Certificate from PEC.</li> <li><input type="checkbox"/> Valid Registration Certificate from Khyber Pakhtunkhwa Revenue Authority</li> </ul>	

# Form ELI -1.2

## Applicant's Party Information Form

[The following form shall be filled in for the Applicant's parties including partner(s) of a joint venture, subcontractors, suppliers and other parties]

Date: \_\_\_\_\_,

Contract:

Page \_\_\_\_\_ of \_\_\_\_\_

<b>JV applicant legal name:</b>
<b>Applicant's Party legal name:</b>
<b>Applicant's Party country of registration:</b>
<b>Applicant Party's year of constitution:</b>
<b>Applicant Party's legal address in country of constitution:</b>
<b>Applicant Party's owner or authorized representative information:</b> <b>Name:</b> <b>Address:</b>  <b>Telephone/Fax numbers:</b> <b>E-mail address:</b>
<b>Attached are copies of original documents of:</b> <input type="checkbox"/> Articles of Incorporation or Documents of Constitution, and Registration Documents of the legal entity named above, in accordance with ITA 4.1. <input type="checkbox"/> Valid Registration Certificate from PEC. <input type="checkbox"/> NTN and Tax Return Certificate for the latest year

## **Form BS – 2.1**

### **Business Structure**

The applicant shall provide all the details as mentioned in the Section III: Qualification Criteria and Requirements, Sub-section 2.1.

# Form BS – 2.2

## Key Staff

### List of Key Staff for these Works

[The following table shall be filled in for the Applicant and for each partner of a Joint Venture]

Sr. No	Name of Key Staff	Designation	Nos.	CNIC No.	PEC Registration No.	Qualification	Experience
1.							
2.							

**Note:**

- **The Applicant must provide CVs of Key Staff.**
- Organization Chart of the firm and the proposed organization chart for subject project shall also be provided.

# Form BS – 2.3

## Physical Resources:

### Equipment Capabilities

#### List of Equipment (Working) available with the Firm along with its Current Mobilization

[The following table shall be filled in for the Applicant and for each partner of a Joint Venture]

Date: \_\_\_\_\_,

Contract:

Page \_\_\_\_\_ of \_\_\_\_\_

[Identify equipment available with the Firm along with its Current Mobilization on on-going Projects].

Description of Equipment (manufacturer, model, capacity etc.)	Ownership status (owned, leased, hired)	Currently mobilized	
		Project Location	Committed Time
<b>Minimum Equipment Required</b>			
1	Asphalt plant high capacity - 1 No.		
2	Asphalt pavers - 2 Nos.		
3	Steel tandem asphalt rollers - 2 Nos.		
4	Asphalt pneumatic rollers - 2 Nos.		
5	Sheep foot roller compactor - 2 Nos.		
6	Soil roller compactor - 2 Nos.		
7	Dumpers - 15 Nos.		
8	Generators 200 kva - 2 Nos.		
<b>Equipment available in addition to above</b>			
9			
10			
11			
12			
13			

# Form LIT - 3.1

## LITIGATION

[The following table shall be filled in for the Applicant and for each partner of Joint Venture]

Date: \_\_\_\_\_,

Contract:

Page \_\_\_\_\_ of \_\_\_\_\_

The Applicant must provide an Affidavit:			
Year	Outcome as Percentage of Total Assets	Contract Identification	Total Contract Amount (current value, Rs.)

# Form EXP - 4.1

## General Construction and Management Experience

[The following table shall be filled in for the Applicant and for each partner of a Joint Venture]

Date: \_\_\_\_\_,

Contract:

Page \_\_\_\_\_ of \_\_\_\_\_

[Identify contracts that demonstrate continuous construction work over the past ten [10] years pursuant to Section-III, Qualification Criteria and Requirements, Sub-Factor 4.1. List contracts chronologically, according to their commencement (starting) dates.]

Date of award	Date of completion	Contract Identification	Role of Applicant
		<b>Contract name:</b> _____  <b>Brief Description of the Works performed by the Applicant:</b> _____  <b>Amount of contract:</b> _____ <b>Name of Contracting Authority:</b> _____  <b>Address:</b>	<i>(insert "Contractor" or "Subcontractor" or "Contract Manager")</i>
		<b>Contract name:</b> _____  <b>Brief Description of the Works performed by the Applicant:</b> _____  <b>Amount of contract:</b> _____ <b>Name of Contracting Authority:</b> _____  <b>Address:</b>	

## Form EXP - 4.2

### Specific/Similar Construction Experience

*[The following table shall be filled in for contracts performed by the Applicant, each partner of a Joint Venture, and specialist sub-contractors]*

Date: \_\_\_\_\_,

Contract:

Page \_\_\_\_\_ of \_\_\_\_\_

[Identify similar contracts over the last ten (10) years pursuant to List contracts chronologically, according to their commencement (starting) dates]

<b>Similar Contract No.</b>	<b>Information</b>		
<b>Contract Identification</b>			
<b>Total Contract Amount</b>			
<b>Award date (Letter of Award)</b>			
<b>Completion date (completion Certificate)</b>			
<b>Role in Contract</b>	Contractor	Management Contractor	Subcontractor
If partner in a JV, or subcontractor	%age Amount (specify participation)	Total Amount	
Contracting Authority's Name:			
Address: Telephone/fax number: E-mail:			
<b>Description of the similarity in</b>			
1. Nature / Physical size			
2. Complexity			
3. Method / Technology			

# Form FIN – 5.1

## Financial Qualification

[The following table shall be filled in for the Applicant and for each partner of a Joint Venture]

Date: \_\_\_\_\_,

Contract:

Page \_\_\_\_\_ of \_\_\_\_\_

### 1. Financial data

Financial information	Historic information for previous years (Rupees in million)		
	Year-1 (2022-23)	Year-2 (2023-24)	Year-3 (2024-25)
<b>Information from Balance Sheet</b>			
Total Assets (TA)			
Total Liabilities (TL)			
Net Worth (NW)			
Current Assets (CA)			
Current Liabilities (CL)			
Net Working Capital.			
<b>Information from Income Statement</b>			
Total Revenue (TR)			
Profits Before Taxes (PBT)			

**Note:**

**Audited financial reports for the last Three (03) years (2022-23, 2023-24, 2024-25) of each equity holder/ shareholder must be attached.**

## Form FIN – 5.2 Working Capital

[The following table shall be filled in for the Applicant and for each partner of a Joint Venture]

Date: \_\_\_\_\_,

Contract:

Page \_\_\_\_ of \_\_\_\_

### Working Capital data (construction only)

Financial Year	Amount and Currency	Rupees in million
Year-1 (2022-23)		
Year-2 (2023-24)		
Year-3 (2024-25)		

- \* Average Working Capital calculated as current assets minus current liabilities, as detailed on the balance sheet divided by the number of years specified in Section-III, Qualification Criteria and Requirements, Sub-Factor 5.2.

# **PART - 2**

## **Works Requirements**

# SCOPE OF WORKS

## THE PROJECT

### Background

Pakistan is progressively enhancing its road infrastructure to increase road density and support regional and international trade for sustainable economic growth. This development also includes strengthening internal trade routes to improve connectivity of population centers in peripheral areas, enabling access to tourism potential, mining areas, and mineral resources. Pakistan is endowed with substantial reserves of minerals and natural resources, the effective utilization of which depends heavily on an efficient and reliable transport network.

In this context, the Pakhtunkhwa Highways Authority (PKHA) aims to improve accessibility in far-flung areas by integrating them with the national highway and motorway network, thereby unlocking their economic potential. As part of a broader provincial development program, the Government of Khyber Pakhtunkhwa intends to construct a controlled-access, high-speed road corridor linking the northern and southern parts of the province of Khyber Pakhtunkhwa.

To achieve this objective, the Government of Khyber Pakhtunkhwa, through PKHA, has launched an ambitious communication sector project: **the construction of the Peshawar–Dera Ismail Khan Motorway, approximately 360 km in length**. The motorway will provide a direct, high-capacity north–south linkage and is envisaged to play a pivotal role in regional connectivity.

### Segments of Peshawar – Dera Ismail Khan Motorway

The Peshawar – Dera Ismail Khan Motorway (PDM) corridor includes **19 interchanges**, creating **18 sub-segments** between consecutive interchanges. For investment structuring and commercial assessment, these 18 sub-segments are consolidated into **8 bankable project segments** (with and without Tunnel Cases), based on traffic density, constructability, and packaging efficiency for procurement and financing. **The 8 segments (Sections) with their respective lengths are as follows:**

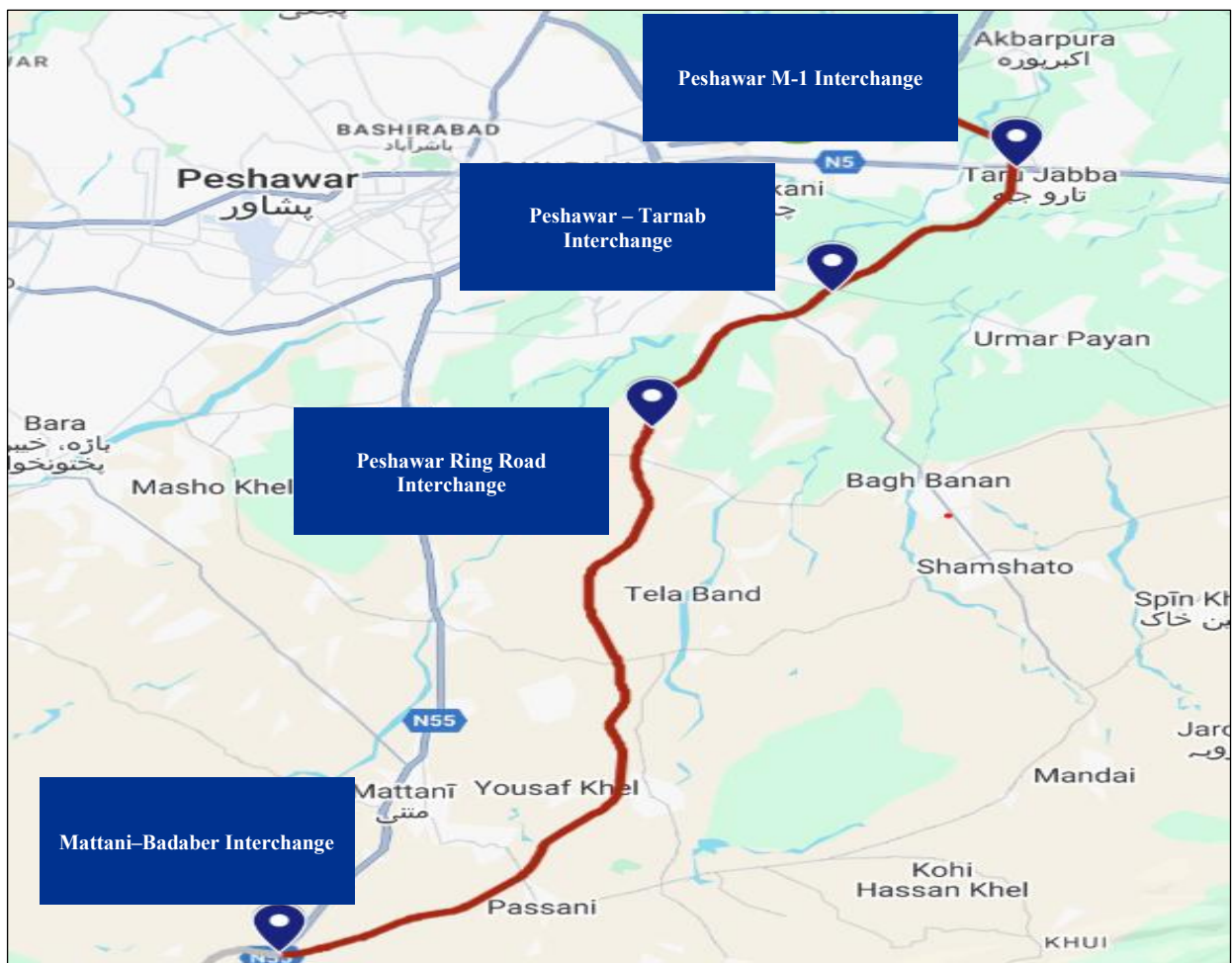
Segment #	Segment	Project Chainage	Length (KM)
1	Peshawar – Darra Adam Khel	00+000 To 45+530	45
2	Dera Adam Khel – Kohat	45+530 To 64+230	18
3	Kohat – Hangu	64+230 To 119+930	57
4	Hangu – Banda Daud Shah	119+930 To 156+930	36
5	Banda Daud Shah – Sor Dag	156+930 To 190+630	35
6	Sor Dag – Bannu	190+630 To 226+890	35
7	Bannu – Yarik M-14	226+890 To 320+000	94
8	Yarik M-14 – D.I. Khan	320+000 To 359+480	40
		<b>Total Length:</b>	<b>360</b>

## Segment–01: Peshawar to Darra Adam Khel (45 km) ("The Project")

Segment–01 starts at the Peshawar M-1 Interchange at RD 0+000 and extends up to the Darra Adam Khel Interchange at RD 45+000. This segment lies predominantly in relatively flat terrain within and around the Peshawar region and serves as a critical connectivity link between the existing M-1 Motorway and the proposed alignment towards southern Khyber Pakhtunkhwa.

Along its route, the segment passes through several important interchanges, including the Tarnab Interchange, Peshawar Ring Road Interchange at RD 12+000, and the Mattani–Badaber Interchange. These interchanges provide access to major urban, peri-urban, and agricultural areas, thereby enhancing regional mobility and reducing traffic congestion within Peshawar city.

### The Alignment of Segment–01:



Alignment of Segment–01 (Peshawar to Darra Adam Khel)

**Major Project's scope of the work is tabulated below:**

Seg	Length	Bridges	Box Culvert	Cattle Creep	Subway	Underpass	Culverts
1	45km (2+2 lane)	28	3	38	29	-	70

PKHA intends to undertake construction of Segment-01 (the "**Project**") on Build-Operate-Transfer (BOT) basis. To improve the viability of the Project, a certain portion of the project cost will be arranged by the Government of Khyber Pakhtunkhwa/ PKHA in the form of Viability Gap Funding (VGF). The details of VGF shall be defined in the Request for Proposal (RFP). **Land for the Project will be provided by the Government/PKHA free of encumbrances.**